



## ACQUISITION OPPORTUNITY CONFIDENTIAL PROFILE

Offering #:	Industry: Manufacturing – CNC Machining
Location: South Los Angeles County	Segment: Aerospace & Commercial
<b>2006 Revenues: \$5.0. MM Est.</b>	<b>2006 Estimated Cash Flow \$1 million</b>
<b>2005 Revenues: \$4.1 mm</b>	<b>2005 Estimated Cash Flow \$700k</b>

- 45 years with solid aerospace and commercial customers base. Heavy concentration on machining and fabricating aircraft parts.
- Seller willing to participate with new owner.

This stable 45 year company has major contracts in place with key customers. Company moved into modern manufacturing facility during 2005. Growth potential 15-20% over next several years. Demand for Boeing aircraft parts for refurbishment and new aircraft parts, appears strong for next several years. The company has long term relationships with customers. The company's splits its business about 50/50 between commercial and aerospace. The company does not have a sales organization. Key employees are Plant Manager, Design Engineers, CAD/CAM Engineer, Quality Control Manager, Tool Shop/Mold Manager and Accountant.

The company occupies 50,000 sq. feet (approximately) in two buildings. Renewable lease options are available to buyer. The company has additional capacity to expand. Additional, CNC machines have been added this year to satisfy demand. Staff of 40 employees includes machine operators production workers and administrative employees. Operational systems are in place to support continued growth, production control and finance/accounting systems. There are no known litigation, legal, environmental or tax issues.

The company operates the business five days a week.

The President has been with the company for the past 14 years. He is willing to participate with new owner.

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